

LRC AVIATION ADVISORS

Helping United Pilots Navigate Their Financial Future



RETIREMENT INCOME PLANNING

- › Savings Optimization
- › Tax Planning
- › Cash Flow Management
- › Roth Conversion Analysis



INVESTMENT MANAGEMENT

- › Schwab PRAP/PCRA Management
- › Personal Investment Management
- › Portfolio Asset Allocation



BENEFIT MAXIMIZATION

- › AHRA/RHA Optimization
- › Social Security Analysis
- › PBGC/CPRP/A-Plan Pension Max
- › MetLife Insurance Review
- › Military Benefit Planning



MEDICARE & HEALTH INSURANCE PLANNING

- › Medicare & Tricare Planning
- › Health Insurance Review
- › Long Term Care Insurance Review



ESTATE PLANNING

- › Will & Trust Analysis
- › Power of Attorney Review
- › Health Directives



FAMILY SURVIVORSHIP GUIDANCE

- › Survivor Financial Consultation
- › Disability Income Planning
- › Continued Care Retirement Community Guidance

WEALTH MANAGEMENT



FOR UNITED PILOTS

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