LRC AVIATION ADVISORS

Helping United Pilots Navigate Their Financial Future

LRC
AVIATION ADVISORS
A DIVISION OF OARSMAN CAPITAL, INC.

RETIREMENT INCOME PLANNING

- Savings Optimization
- Tax Planning
- Cash Flow Management
- Roth Conversion Analysis

INVESTMENT MANAGEMENT

- Schwab PRAP/PCRA Management
- Personal Investment Management
- Portfolio Asset Allocation

BENEFIT MAXIMIZATION

- AHRA/RHA Optimization
- Social Security Analysis
- PBGC/CPRP/A-Plan Pension Max
- MetLife Insurance Review
- Military Benefit Planning

MEDICARE & HEALTH INSURANCE PLANNING

- Medicare & Tricare Planning
- Health Insurance Review
- Long Term Care Insurance Review

ESTATE PLANNING

- Will & Trust Analysis
- Power of Attorney Review
- Health Directives

FAMILY SURVIVORSHIP GUIDANCE

- Survivor Financial Consultation
- Disability Income Planning
- Continued Care Retirement Community Guidance

WEALTH MANAGEMENT **FOR UNITED PILOTS**